



Filing ID #10020173

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Joe Peters
Status: Congressional Candidate
State/District: PA08

FILING INFORMATION

Filing Type: Amendment Report
Filing Year: 2018
Filing Date: 04/18/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
FERS Fed Govt Employee Retirement System [PE]		\$15,001 - \$50,000	undetermined	None	None
FERS Fed Govt Employee Retirement System [PE]		\$15,001 - \$50,000	undetermined	None	None
Merill Lynch [IH]		\$15,001 - \$50,000	undetermined	None	None
Merill Lynch [IH]		\$15,001 - \$50,000	undetermined	None	None
Nanobeak, Inc. [PS]		\$250,001 - \$500,000	None		
DESCRIPTION: Represents shares held in private company					
Nanobeak, Inc. [PS]		\$250,001 - \$500,000	None		
DESCRIPTION: Represents shares held in private company					
New York Life [IH]		\$100,001 - \$250,000	undetermined	None	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
New York Life [IH]		\$100,001 - \$250,000	undetermined	None	\$50,001 - \$100,000
Pension - Comm of PA [PE]		Undetermined	retirement	\$1,001 - \$2,500	\$5,001 - \$15,000
Pension - Comm of PA [PE]		Undetermined	retirement	\$1,001 - \$2,500	\$5,001 - \$15,000
Peoples Financial Services Corp. (PFIS) [ST]		\$50,001 - \$100,000	Dividends	\$1 - \$200	\$201 - \$1,000
Vantage Health Common (VNTH) [ST]		\$1,001 - \$15,000	None		
Vantage Health Common (VNTH) [ST]		\$1,001 - \$15,000	None		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
New York Life	Retirement withdrawal	N/A	N/A
Comm of PA	Retirement	\$7,598.04	\$2,400.00
Nanobeak, Inc	salary	\$52,000.00	\$13,030.84
Peters Design Group	Fees	N/A	\$1,000.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	Visa Gold	04/17	Credit Card	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Board member and president	Nano Mobile Healthcare, Inc.
Board member and president	Nanobeak, Inc.

SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
October 1983	Myself and Comm of Pa	state employee pension
December 1999	Myself and Federal Govt retirement system (FERS)	Federal pension

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

Source (Name and Address)	Brief Description of Duties
Nano Mobile Healthcare, Inc. (New York, NY, US)	compensation
Nanobeak, Inc (New York, NY, US)	compensation
Peters Design Group, Inc. (Scranton, PA, US)	fees
Institute for Intergovernmental Research (Tallahassee, FL, US)	employee compensation and fees
Citizens Crime Commission (Philadelphia, PA, US)	fees

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Joe Peters , 04/18/2018